

PERSONAL FINANCIAL STATEMENT

APPLICANT'S NAME (LAST) (FIRST) (MIDDLE INITIAL)	SOCIAL SECURITY NUMBER	DATE OF BIRTH
CO-APPLICANT'S NAME (LAST) (FIRST) (MIDDLE INITIAL)	SOCIAL SECURITY NUMBER	DATE OF BIRTH
CURRENT ADDRESS	PHONE NUMBER (BUSINESS/RESIDENCE)	
PREVIOUS ADDRESS:		

ASSETS		LIABILITIES	
CASH (List on Sch. 1)	\$	NOTES PAYABLE (List on Sch. 7)	\$
STOCKS AND BONDS (List on Sch. 2)	\$	CREDIT CARDS (List on Sch. 8)	\$
NOTES & ACCTS. RECEIVABLE (List on Sch. 3)	\$	ACCTS. AND BILLS PAYABLE (List on Sch. 9)	\$
REAL ESTATE OWNED (List on Sch. 4)	\$	REAL ESTATE LOANS PAYABLE (List on Sch. 4)	\$
AUTOMOBILES (List on Sch. 5)	\$	AUTO LOANS PAYABLE (List on Sch. 5)	\$
BOAT (Make/model)	\$	INCOME TAX PAYABLE	\$
CASH SURRENDER VALUE OF LIFE INSURANCE (List on Sch. 6)	\$	OWING AGAINST LIFE INSURANCE (List on Sch. 6)	\$
PERSONAL PROPERTY	\$	OTHER LIABILITIES	\$
OTHER ASSETS	\$		\$
	\$	TOTAL LIABILITIES	\$
TOTAL ASSETS	\$	NET WORTH (Total Assets minus Total Liabilities)	\$

ANNUAL INCOME FOR THE YEAR OF _____:		ANNUAL EXPENDITURES FOR THE YEAR OF _____:	
SALARY		TAXES AND ASSESSMENTS	
DIVIDENDS/INTEREST		MORTGAGE PYMTS/ RENT	
NET RENTAL INCOME		NOTES, CREDIT CARDS, ACCOUNTS & BILLS	
NET BUSINESS INCOME		LIVING EXPENSES	
OTHER			
TOTAL INCOME		TOTAL EXPENDITURES	

Are you an endorser, guarantor, or co-maker for obligations not listed on this financial statement?
Are you a defendant in any suit or legal action?
Have you ever declared bankruptcy?

I certify that I have answered the questions on the front and back of this financial statement fully and truthfully. I authorize Cascadia Revolving Fund to check my credit record and verify any statements I have made. I give all my creditors permission to give Cascadia Revolving Fund any information it may need to determine whether it will grant me credit. I authorize Cascadia Revolving Fund to give credit reporting agencies and other creditors information relating to any credit it may grant me. All information given is as of the date listed below, unless otherwise stated.

By: _____
Applicant

Date: _____

By: _____
Co-applicant

Date: _____

SCHEDULE 1 CASH			
BANK	ACCT. #	CHECKING/SAVINGS (C OR S)	AMOUNT
			\$
			\$
			\$

SCHEDULE 2 STOCKS AND BONDS				
NAME OF COMPANY	EXCHANGE LISTING	# OF SHARES OR FACE VALUE	MARKET PRICE PER UNIT	TOTAL MARKET VALUE
				\$
				\$
				\$

SCHEDULE 3 NOTES AND ACCOUNTS RECEIVABLE					
DUE FROM	ADDRESS	COLLATERAL	HOW PAYABLE	MATURITY DATE	BALANCE DUE
			\$ PER		\$
			\$ PER		\$

SCHEDULE 4 REAL ESTATE OWNED							
ADDRESS	DESCRIPTION (HOME, RENTAL, ETC.)	COST	CURRENT MARKET VALUE	MONTHLY INCOME	MTG. PYMTS.	BALANCE OF MORTGAGE	MORTGAGE OR LIEN HOLDER
		\$	\$	\$	\$	\$	
		\$	\$	\$	\$	\$	
		\$	\$	\$	\$	\$	

SCHEDULE 5 AUTOMOBILES					
MAKE	YEAR	BLUE BOOK VALUE	MONTHLY PAYMENT	BALANCE DUE	
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	

SCHEDULE 6 CASH SURRENDER VALUE OF LIFE INSURANCE						
INSURED	BENEFICIARY	COMPANY	FACE AMOUNT	CASH VALUE	OWED TO	LOAN AMOUNT
			\$	\$		\$
			\$	\$		\$

SCHEDULE 7 NOTES PAYABLE						
DUE TO	BRANCH OR ADDRESS	COLLATERAL	MATURITY DATE	HOW PAYABLE	BALANCE DUE	INTEREST RATE
				\$ PER	\$	
				\$ PER	\$	

SCHEDULE 8 CREDIT CARDS				
ISSUING COMPANY	CARD #	MONTHLY PAYMENT	CREDIT LIMIT	CURRENT BALANCE
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

SCHEDULE 9 ACCTS. AND BILLS PAYABLE			
PAYABLE TO	MATURITY	HOW PAYABLE	BALANCE DUE
		\$ PER	\$
		\$ PER	\$